

Session 25

FAA Access to CPS Online

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- What is FAA Access to CPS Online?
- Student Aid Internet Gateway
 Enrollment
- FAA Access for 2004-2005
- Questions and Comments





What is FAA Access to CPS Online?

- Online system which allows FAAs to access:
 - student data
 - batch information (2003-04 only)
 - make various requests (e.g., ISIR, PIN, Hold File)
 - enter student data
- URL: fafsa.ed.gov/faa/faa.htm





Student Aid Internet Gateway Enrollment



Student Aid Internet Gateway Enrollment

- Each Financial Aid Administrator that wants to use FAA Access must
 - have a PIN
 - be enrolled in the Student Aid Internet Gateway Participation Management system





What is Student Aid Internet Gateway Enrollment?

- Designed for use by the Destination Point Administrator (DPA) who is responsible for CPS data exchange
- Where DPA must enroll each FAA User for FAA Access to CPS Online
- Allows DPA to control FAA Users' access
 - Full
 - Limited access



How Does the DPA Enroll FAA Users?



Access the Student Aid Internet Gateway Online at:

fsawebenroll.ed.gov

Choose FAA



Schools Portal | Help Center | Feedback | Privacy



SAIG Mailbox

What You Need to Enroll

#Enroll or Make Changes

#Your Organization's TG

#Check Enrollment Status

#Print User Statement

Signature Documents

FAA Online Access

Related Services FSA Download (Software) and Manuals)

FSATECH Listsery to join

our on-line discussion of

Student Data

Web Access to CPS data (FAFSA/ISIR)

#E-Campus Based/FISAP

enrollment required)

(separate enrollment required)

#Enroll for FAA Online Access

Subscribe to the

systems issues. Other Web Sites for FSA

#COD (separate

MNSLDS for FAAs

Print Enrollment

#Select a Designee

#Frequently Asked

Questions

Help

#SAIG Info #Who Is Eliaible

#Restore Saved

Enrollment

Numbers







· submit an initial application

· add a new TG number

· add or modify services • change demographic

information • delete a Destination

• enroll for a test mailbox

View the application systems and services for the institutions under your TG numbers.

View a list of all the TG numbers assigned to your organization.

Enroll FAA users for access to the CPS Online Web site for FAFSA/ISIR data, or for FISAP online access.

About the Student Aid Internet Gateway (SAIG): Postsecondary schools, lenders, guarantors, and their servicers can sign up for a SAIG mailbox to send and receive application (FAFSA/ISIR) and recipient (Direct Loan, FISAP, Pell Processing) data with the Department. The SAIG mailbox can also be used to exchange Transfer Monitoring, Enrollment Roster Files, Perkins Loan, and GA Loan information with NSLDS.

FAA Online Access: You may enroll FAA users for access to the CPS Online web site for access to FAFSA/ISIR data, and/or enroll FAA users for access to FISAP online data.

Destination Points: When you enroll, you may set up a single Destination Point with one person at your school or organization acting as the Destination Point Administrator, or you may create a separate Destination Point for each type of service or function. The Destination Point Administrator is responsible for enforcing the security requirements outlined in the SAIG User Statement, A Destination Point Administrator can designate other staff members as "SAIG users" who may have access to that destination point.

Administration







Enrolling New FAA Users

- Enter TG Number
- Enter DPA's SSN and DOB
- Select "Add new FAA User"
- Select to mirror DPA access or customize access





Enrolling New FAA Users: Provide Demo Data

- Enter new FAA User's demographic data including :
 - Name
 - Address
 - Social Security Number and
 - Date of Birth
 - E-mail address



Other Enrollment Links

- Frequently Asked Questions
- Contact Us
- Home
- OMB NO:1845-0002 Expiration Date: 12/31/2004 Burden Statement

Information about the FAA User

1. Please complete the following FAA user information:

First Name Last Name Address City -Select-State Zip Phone Ext. Fax E-mail

Please enter security information for this FAA user

Social Security Number *: Date of hirth ***

*Please enter this number without the dashes. For example: 123-45-6789 is 123456789. The completion of the Social Security Number field is mandatory under The Privacy Act of 1974. The SSN is used for authentication and identification of the FAA user.

**Please enter this date in "mmddccyy" format. For example, August 17, 1970 is 08171970.

Note: For PIN mailer address updates or to request re-mailing of a PIN, go to www.pin.ed.gov.

> Continue Cancel Help





Enrolling New FAA Users: Set Access Rights

- Set access rights differently for
 - each school
 - same for all schools
- Choose access rights of
 - read
 - write
 - blank for each service
- 2004-2005 services include
 - Student Inquiry/Application and Correction Entry
 - PIN Request
 - Signature Hold File Requests
 - Return of Title IV Funds
 - ISIR Analysis Tool



SAIG-FAA Enrollment Form - CPS 2004-2005

As the destination point administrator, you may select below the desired combination of service options/access rights/institutions for a FAA user. When you have completed the selection of rights, press "Update" to assign the rights.

- . Use the "Duplicate DPA Rights" button to have the FAA User rights mirror the destination point administrator rights
- Use the "Apply to all institutions" button to assign the same service options and rights for all institutions that do not necessarily mirror the DPA
- . Use the "Clear all FAA access rights" button to clear all access rights for the FAA User

Duplicate DPA access rights

If you want to assign access rights that do not mirror the DPA rights, you may use this section. You may choose to initially select to mirror the DPA, then change access rights or institutions below. Or you may select to assign the same access rights for all institutions for a service and then modify.

To apply the same access rights for all institutions, select the service option and choose the access rights from the selections below. When finished, click "Apply to all institutions".



Sort by School Code | Sort by School Name

Please indicate what institutions the FAA user should have access to along with the type of access right:

	School Code	Institution Name	Student Inquiry/Application and Correction Entry	Signature Hold File Requests	PIN Requests	ISIR Analysis Tool	Return of Title IV Funds
☑	E89033	SMITH STATE COLLEGE	Write ▼	Write ▼	Write ▼	Write 💌	Write 🔻

Update

Cancel



Enrolling New FAA Users: User Statement and PIN

- DPA should Print and the New FAA sign required User Statement
 - Keep on file for your records
- New FAA User now added to DPA's enrollment
- PIN will be delivered to new FAA User via
 - E-mail
 - Postal mail





FAA Access to CPS Online









FAA Access to CPS Online

Welcome to FAA Access to CPS Online!

Use FAA Access Online to:

- View students' SAR data
- Check the status of batches
- Request the signature hold file and set the frequency of receipt
- Enter a FAFSA or Renewal FAFSA
- Correct a processed FAFSA
- Continue working on a saved FAFSA
- Enter a Verification Worksheet
- Request ISIR data

Select Next to continue.









Changes for 2004-2005

Adding

- Access through EDExpress
- ISIR Request
- Verification Worksheet
- R2T4
- ISIR Analysis Tool

Removing

Batch Status









2004-2005 Functions

- Student Inquiry
- Batch Status (2003-2004)
- Signature Hold File Request
- Entry
 - Applications
 - Renewal Applications
 - Corrections
 - Verification Worksheets
- ISIR Requests
- Future: IA Tool
- Future: R2T4











FAA Access to CPS Online

Welcome to the FAA Main Menu

Select an option from the following menu. It will be necessary to provide your Destination Code and/or your Federal School Code:

Student Inquiry

View a student's Student Aid Report (SAR) information, including the Expected Family Contribution (EFC), NSLDS information, SAR Comments, etc.

Batch Status

Check the status of batches submitted to the CPS for application or correction processing for a particular award year. You can view these batches sorted by: Federal School Code or ISIR Type/Batch Type.

Signature Hold File Request

If you want to receive a list of students for your school whose applications are on hold pending receipt of signature(s), you may determine how often you would like to receive the signature hold file.

Application/Correction Entry

Enter a student's FAFSA, Renewal FAFSA or FAFSA Corrections or Verification Worksheet on the Web form and submit it to the CPS for processing.

- FAFSA Application
- Renewal FAFSA
- FAFSA Corrections
- Verification Worksheet
- Restore a Saved Application

Restore a partially completed and saved FAFSA, Renewal FAFSA or FAFSA Corrections on the Web form and submit it to the CPS for processing.

- FAFSA Application
- Renewal FAFSA
- FAFSA Corrections
- ISIR Request

Request ISIR data.







Student Inquiry

- View a student's ISIR data, including:
 - Processing information
 - Expected Family Contribution (EFC)
 - SAR C
 - Verification
 - FAFSA information
 - Comments
 - Match Results
 - NSLDS information





Student Inquiry Changes

- Added Application Status Check
 - Displayed when an Application has been received but is not yet processed
 - Includes DHS (Department of Homeland Security) Hold Flag
- List all transactions
 - Even those that don't contain your School Code
 - DRN Requested
- Added link to Verification Worksheet
- Added all fields that are available on the ISIR





Student Inquiry: Changes for 2004-2005 (continued)

- Display all transaction numbers, even if school code not listed
- Adding Correction flags to each field
 - # corrected on current transaction
 - @ corrected on prior transaction
- Adding fields that were previously only on the ISIR to the FAA Information page
- Adding a 'Verification Worksheet' button to the FAA Information page, which links to the new Verification Worksheet
- Bypassing login when Correction or Verification Worksheet buttons selected
- Adding a link to NSLDS













Student Inquiry

Application Found

Application Status				
Application Type:	FAFSA on the Web 2004-2005			
Date Received:	01/01/2004			
Current Status:	Processing			
Signature Status:	Parent's and Student's Signature Missing			

We received the student's application on 01/01/2004.

Our records show that the student either printed a signature page for the student and/or the student's parents or that the student and/or the student's parents will electronically sign the application using a PIN. Before we can complete the processing of the application the student and a parent must sign the application. You must provide all required signatures before we can finish processing the student's federal aid application.

If the student or the student's parents already have a PIN and would like to sign the application electronically, select this link. Using your PIN to sign is faster and more reliable than printing, signing and mailing a signature page, or providing your signature on a paper SAR (Student Aid Report). If the student or the student's parents do not have a PIN, we encourage the student to **obtain** one by selecting this link. Once the student and the student's parents receive their PINs, go to the FAFSA on the Web home page and select **Provide Electronic Signature** under the **Filling out a FAFSA** section to sign the application electronically.

The application will be processed by the Central Processing System (CPS) within three working days after we receive the student's and the student's parents' signed signature page or PINs at the CPS. If either the student's or the student's parents' signatures or PINs are not received at the CPS within 14 days after the application is received at the CPS, the application will be processed with a signature reject and we will send the student a Student Aid Report (SAR) in the mail to sign and return to complete the processing.

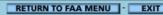
Select this link if you need to print the signature page again. It will need to be signed and mailed to the address indicated in order for processing to continue.

If the student submitted a PIN signature today, it will take approximately 1-3 days to be matched with the student's application. Once all signatures are received, we will continue processing the student's application.

For added security, we recommend that you exit your browser completely when you are finished using the FAFSA on the Web site. Select this link for **further detail**. You may also want to consider **clearing your browser's cache** and deleting any temporary files.







Student Inquiry: Application Status Check



Student Inquiry: Adding Your School









Student Inquiry

SAR Transactions

Below is a list of the 2003-2004 transactions we have processed for 565656565 SM, with the Federal School Code of 001002 at the Central Processing System (CPS) as of 03/19/2003. You can select any of the transaction numbers to view the complete details for that transaction. Select this link if you would like to **view this student's 2002-2003 processed transactions**.

Note that any applications or corrections that have been submitted recently will not appear here until they have been processed by the CPS.

Note to FAA: This student has transactions which do not contain Federal School Code 001002, you may view these transactions by entering the student's DRN. Select the transaction you wish to view or **enter the student's DRN**.

Transaction Number	Processed Date	Expected Family Contribution (EFC)	Application Source
04	03/21/2003	DRN Required	Correction on the Web
03	03/14/2003	1200	Correction on the Web
02	03/07/2003	DRN Required	Correction on the Web
01	03/01/2003	2345	FAFSA on the Web

View a Different Student's Data



RETURN TO FAA MENU

EXIT

If your school code is not on the student's record, use their DRN to access their record













Student Inquiry

Transactions

Processing Information

You the Student

Income/Assets

Parent Information

School Information

Preparer's Information

NSLDS

SAR Comments

Print Summary

FAA Information

FAA Information

2003-2004 123-45-6789 BBBBBBBBBBBB C. AAAAAAAAAAAAAAA

Simplified needs not met and all supplemental data

Application Flags SAR C Flag: **Application Source:** Electronic Application (EDE or other such system) Record Source Type: Original Application (paper or electronic) Processed Record Type: Original Application (from any source) Verfication Flag: Verfication Tracking Flag: Dependency Status: Dependent student System Generated Indicator: Not a system generated SAR/ISIR Dependency Override: Early Analysis Flag: Not an early analysis student **FAA Adjustment:** No adjustment processed Reprocessing Code: Number of family members greater than 15 Rejects Met:

is blank

Student Inquiry: FAA Information

- Spell out codes:
 - Application flags
 - FinancialAid flags
 - Match flags



Signature Hold File Request

- Allows FAA to request receipt or stop receipt of Signature Hold File (HOLD05OP)
 - Requests entered by school code or by destination
 - When requesting receipt must indicate if file is to be sent
 - On a continuous basis, or
 - One-time only



Signature Hold File Request: Specify Type









Signature Hold File Request

Step 1: Signature Hold File Type

Select the Signature Hold File type that best serves your needs. You can only select one.

- C Request a one-time Signature Hold File.
- C Request on-going Signature Hold Files.
- Cancel all Signature Hold File Requests for your entire destination.

Step 1 -Select Request Type

- One-time receipt
- On-going receipt
- Cancel receipt











FAA Entry



FAA Entry: Functionality

- Reject Overrides, Dependency Overrides, and Assumption Overrides
- FAA Adjustments
- Calculate Estimated EFC prior to submission
- Signatures
 - Follows current FAA process
 - FAAs print and retain signature pages
- Submission
 - Federal School Code of FAA must be present
 - pre-filled on FAFSA and Renewal
- Save
 - Student's data (SSN, DOB, last name) used to save and restore
 - System ensures partial FAA form cannot be restored by student





FAA Entry: Current Functionality (continued)

Corrections

- FAA logs in with Student's stable data
- Select Transaction
 - Defaults to last transaction
- System verifies institution code exists on the transaction
 - If not, DRN is required
- Fields that were previously corrected will be flagged
- Processed real-time when only the NSLDS match is required

Who is eligible for real-time corrections

- Students who already had the database matches other than NSLDS
- Will process and regular NSLDS post-screening in no more than a week will occur





FAA Entry: Changes for 2004-2005

- Removing text-only introduction pages
- Password optional
- Updating questions to match paper FAFSA
- Adding Parents E-mail Address
- Income and/or asset questions not required for students who qualify for an Automatic Zero EFC or the Simplified Needs Test





FAA Entry: Changes for 2004-2005 (continued)

- Adding an estimated taxes paid calculation
- Removing prompt to update/provide email address
- Combining Signature Page and Application Summary reports













FAFSA on the Web

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7	Need	help	with	this	page?

This page may scroll downward.

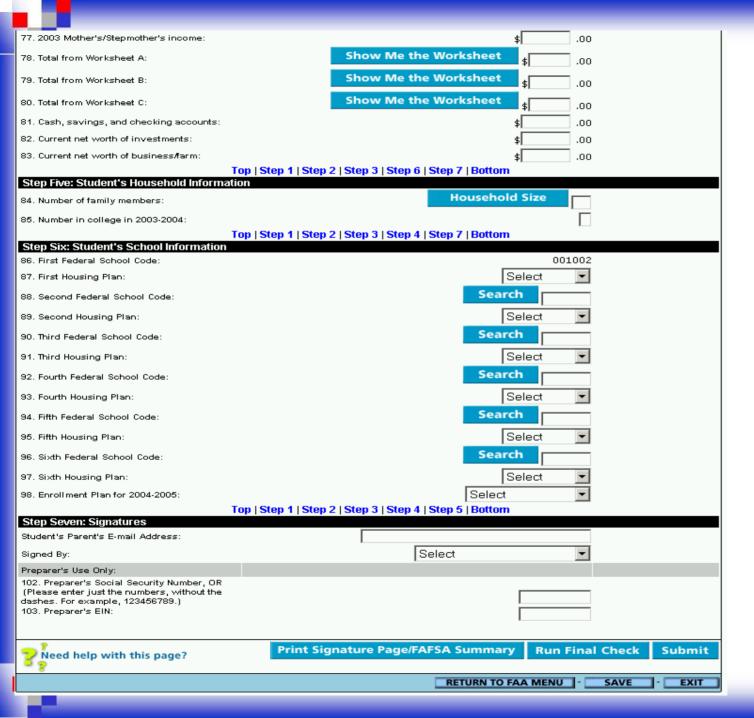
FAA FAFSA Entry

2004-2005 FAFSA Application

Step 1 | Step 2 | Step 3 | Step 4 | Step 5 | Step 6 | Step 7 | Bottom 478-84-8840 Student ID

Step One: The Student	
1. Last Name:	SMITH
2. First Name:	
3. Middle Initial:	
4. Address:	
5. City:	
6. State:	Select ✓
7. Zip:	
8. Social Security Number:	original: 478-84-8840
	current: 478-84-8840
9. Date of Birth:	01011980
10. Phone Number:	
11. Driver's License Number:	
12. Driver's License State Abbreviation:	Select ▼
13. Student's E-mail Address:	
14. Citizenship Status:	Select ▼
15. Alien Registration Number:	
16. Marital Status:	Select ▼
17. Marital Status Date:	
18. State of Legal Residence:	Select ▼
19. Legal Resident before January 1, 1999?	Select ▼
20. Legal Residence Date:	month:
	year:
21. Is the student male?	Select ▼
22. Register for Selective Service?	Select ▼
23. Degree/Certificate:	Select ▼
24. Grade level in College in 2004-2005:	Select

FAA Entry: FAFSA Example



FAA Entry: FAFSA Example (continued)



FAA Correction Entry: Changes for 2004-2005 (continued)

- Combined login and transaction pages
- Allowing SSN and DOB to be corrected
 - SSN correctable when SSN Match is not 4 (Full Match)
- Carrying forward Signed By value
- Confirmation page for real-time records will indicate
 - if transaction has been selected for verification
- Adding a Verification Worksheet
- If student provided e-mail address, SAR e-mail notification will inform student that a school has made corrections on their behalf













FAFSA Corrections on the Web

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Make Corrections

Need help with this page?



Once you access the form, you may save the application data to our secure database by selecting the SAVE button at the bottom of the application page. To do so, we need you to provide the information requested below. Once this information is entered, you will not be able to change the student's Social Security Number within an initial application. However, if you enter the student's last name or date of birth incorrectly, you will be able to change them once you are in the application. However, if you enter the student's Social Security Number incorrectly, you will need to begin a new application.

You must provide a password and **remember the password** to retrieve your saved application. Your password protects the student's information.

Complete the following questions and select Next. Leaving the transaction field blank, displays the student's most recent transaction.

FAFSA Corrections on the Web	
The student's Social Security Number: Please enter this number without the dashes. For example, 123456789.	
The student's full last name:	
Which FAFSA transaction would you like to correct?	
The student's Date of Birth: Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.	
Create a Password (4 to 8 characters; differentiate between capital and lower case letters): If you forget your password, you cannot retrieve the FAFSA you saved! Neither Customer Service nor the U.S. Department of Education has a record of your password.	
Re-enter the Password:	

RETURN TO FAA MENU - EXIT

FAA Entry: Correction Entry Combined Login Page











FAFSA Corrections on the Web

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FAFSA Application Correction

2004-2005 FAFSA Application Correction

Step 1 | Step 2 | Step 3 | Step 4 | Step 5 | Step 6 | Step 7 | Bottom

Student ID

100-01-1507 TS 01

Fields that have been corrected on a previous transaction are marked with an ' \mathfrak{A} ' (at) sign Fields that have been corrected on the current transaction are marked with a '# (pound) sign

Fields that have been assumed are marked with a '*' (asterisk) sign

Step One: The Student		
1. Last Name:	TSC 15	Select <u></u>
2. First Name:	MIKE	Select <u>▼</u>
3. Middle Initial:		Select <u></u>
4. Address:	444 REBEL YELL	Select 💌
5. City:	IDOL	
6. State:	Maine	<u> </u>
7. Zip:	3232	3
8. Social Security Number:	original: 100-01-15	07
	current: 10001150	7 Select 🔽
9. Date of Birth:	0101198	4 Select 💌
10. Phone Number:	323232323	2 Select
11. Driver's License Number:		Select <u></u>
12. Driver's License State Abbreviation:	Select	▼ Select ▼
13. Student's E-mail Address:		Select <u></u>
14. Citizenship Status:	U.S. citizen (or U.S. national)	▼ Select ▼
15. Alien Registration Number:		Select 💌
16. Marital Status:	Single, divorced, or widowed	
17. Marital Status Date:		Select <u></u>
18. State of Legal Residence:	Maine	▼ Select ▼
19. Legal Resident before January 1, 1999?	Yes	▼ Select ▼
20. Legal Residence Date:	month:	Select <u></u>
	year:	Select <u></u>
21. Is the student male?	Yes	▼ Select ▼
22 Register for Selective Service?	Yes	▼ Select ▼

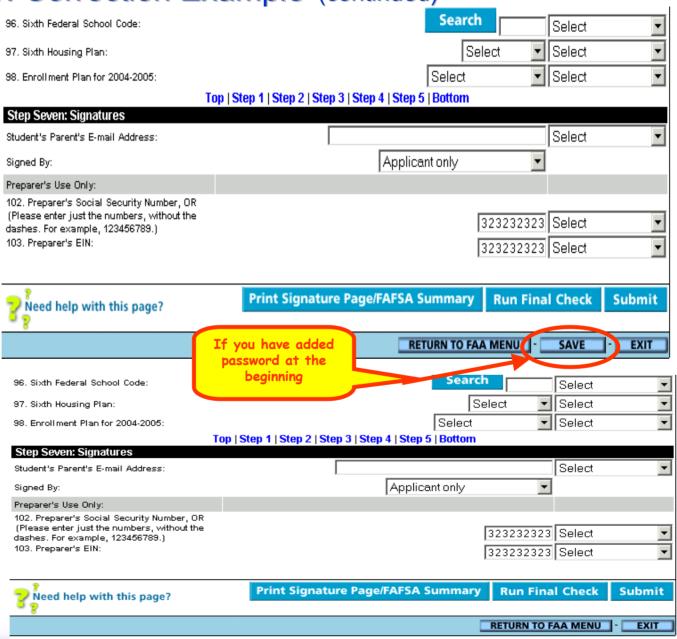
FAA Entry: Correction Example

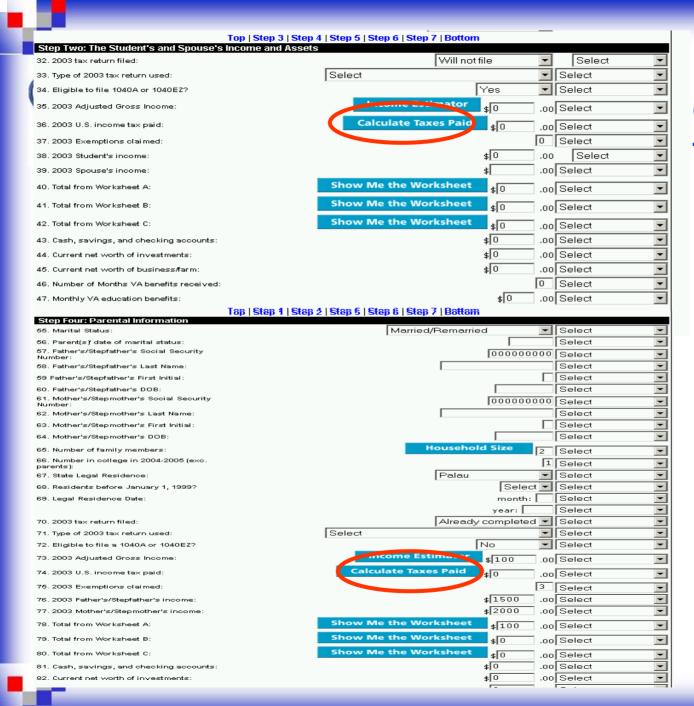
FAA Entry: Correction Example (continued)



With Save button

Without Save button





FAA Entry: Calculate Taxes Paid

FAA Entry: Real-Time Corrections Confirmation



Displays

the official

EFC, not

estimated

an

EFC











FAFSA Corrections on the Web



This page may scroll downward.



FAFSA on the Web Submission Confirmation

The FAFSA Corrections on the Web has been submitted to the U.S. Department of Education.

The confirmation number is: B 591010110 LA 01 10/21/2002 10:23:34

The application was successfully transmitted to the U.S. Department of Education. We recommend you print this page, or write down the COMPLETE confirmation number, as a confirmation that the FAFSA Corrections on the Web was received. **Print Malp.**

Your Expected Family Contribution (EFC) is: 0

Your EFC is baced on the information provided on this FAFSA Corrections on the Web.

If we have a current e-mail on file for the student, and the 2003-2004 form was processed successfully, the student should receive an e-mail notification with instructions on how to access his/her electronic SAR (Student Aid Report). If we do not have an e-mail for the student, or the application was not processed completely, the student will receive a paper copy of the 2003-2004 SAR. If the student does not receive a SAR, he/she can print a copy by selecting the "Print Student Aid Report (SAR)" option from the FAFSA on the Web home page at www.fafsa.ed.gov. The student will need his/her PIN to access the SAR.

For added security, we recommend that you exit your browser completely when you are finished using the FAFSA on the Web site. Select this link for **further detail**. You may also want to consider **clearing your browser's cache** and deleting any temporary files.

If you want to continue filling out another FAFSA Corrections on the Web for the same school year, select Fill Out a New FAFSA.

To go back to the FAA Main Menu, select Return to FAA Menu. To exit completely, select Exit.





Verification Worksheet



FAA Entry: Verification Worksheet

- Similar to Verification Worksheet tab in EDExpress
- Accessed via Student Inquiry or Main Menu
- Calculates Verification Tolerance
- Printed report available
- Option to submit correction
- Data subjected to cross-field edits
- FAA returned to full correction form when edits are encountered













FAFSA Corrections on the Web

	-
-	
-	

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on the Web	?;	Jsing	Corrections on the	Web
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Verification Worksheet

Complete the following questions and select Next. Leaving the transaction field blank, displays the student's most recent transaction.

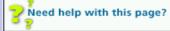
Verification Worksheet					
The student's Social Security Number: Please enter this number without the dashes. For example, 123456789.					
The student's first two (2) letters of the last name:					
Which FAFSA transaction would you like to load into the Verification Worksheet?					

If you want to go back to the FAA Menu, select Return to FAA Menu. To exist completely, select Exit.

FAA Entry: Verification Worksheet Login

Enter Student's stable data

- SSN
- Name ID
- •Transaction Number





RETURN TO FAA MENU













FAFSA Corrections on the Web

This page may scroll downward.



Verification Worksheet

Enter the student's verification worksheet values in the Tax/Worksheet column below. Select **Submit** if there are differences between the student's ISIR and Tax/Worksheet values.

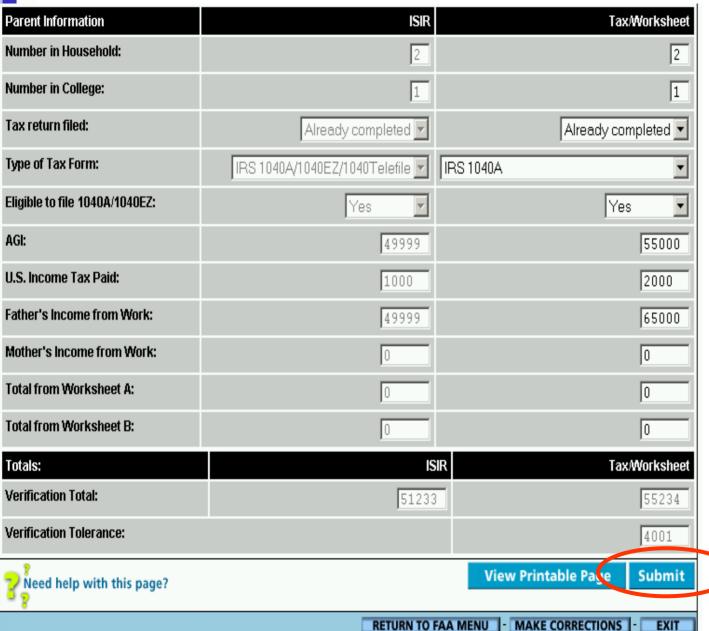
Student's SSN: 100-01-1507 Student's Name: MIKE TSC 15

Transaction: 01



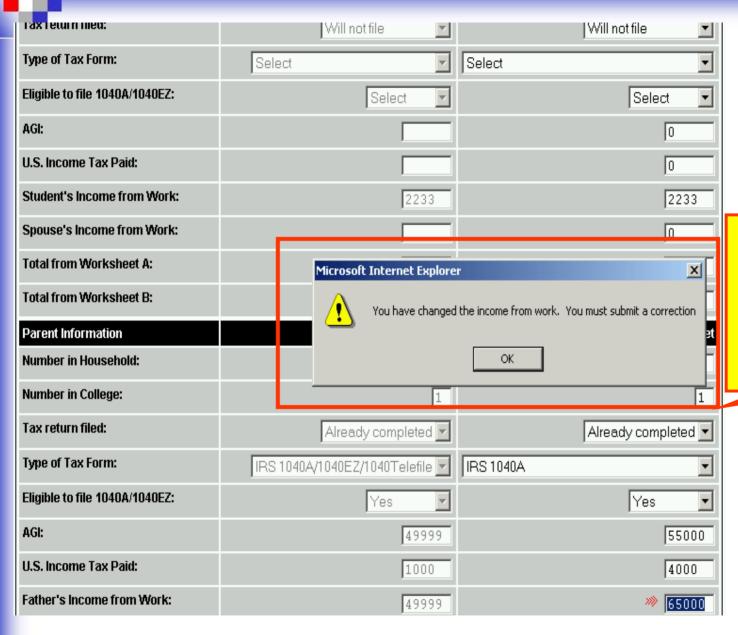
Student Information ISIR Tax/Worksheet Number in Household: 1 Number in College: 1 Tax return filed: Will not file Will not file Type of Tax Form: Select Select Eligible to file 1040A/1040EZ: Select Select AGI: lo. U.S. Income Tax Paid: Ю Student's Income from Work: 2233 2233 Spouse's Income from Work: 10 Total from Worksheet A: 1 **Total from Worksheet B:** Parent Information

FAA Entry: Verification Worksheet Entry



FAA Entry: Verification Worksheet Entry (continued)

Submit corrections from here



FAA Entry: Verification Worksheet Submit Message

If income of a tax filer updated, prompted to submit correction to CPS regardless of the Tolerance.



Print Summary

The document below is a COPY of your entered data. This is for your records only. Do NOT mail this page to the Department of Education. We will not return this copy to you.

To print this page, select Print This Page.

To view this page, move your browser's vertical scroll bar upward or downward, or press the **Page Up** or **Page Down** key on the right side of your computer keyboard.

Print This Page Print Help Close Window

Student's SSN: 100-01-1507 Student's Name: MIKE TSC 15

Transaction: 01

Student Information	ISIR	Tax/Worksheet
Number in Household:	1	1
Number in College:	1	1
Tax return filed:	WILL NOT FILE	WILL NOT FILE
Type of Tax Form:	(BLANK)	(BLANK)
Eligible to file 1040A/1040EZ:	(BLANK)	(BLANK)
AGI:		0
U.S. Income Tax Paid:		0
Student's Income from Work:	2233	2233
Spouse's Income from Work:		0
Total from Worksheet A:	1	1
Total from Worksheet B:	0	0

Parent Information	ISIR	Tax/Worksheet
Number in Household:	2	2
Number in College:	1	1
Tax return filed:	ALREADY COMPLETED	ALREADY COMPLETED
Type of Tax Form:	1040A/EZ/TEL	IRS 1040A
Eligible to file 1040A/1040EZ:	YES	YES
AGI:	49999	55000
U.S. Income Tax Paid:	1000	4000
Father's Income from Work:	49999	65000
Mother's Income from Work:	0	0
Total from Worksheet A:	0	0
Total from Worksheet B:	0	0

 Totals:
 ISIR
 TaxWorksheet

 Verification Total:
 51233
 53234

Verification Tolerance: 2001

Close Window

FAA Entry: Printed Verification Worksheet



2004-2005 EDExpress Changes

Enhancements to the Application Processing Module





EDExpress Application Processing

- In 2004-2005, EDExpress will interface directly with FAA Access to CPS Online through an embedded browser
 - Clicking on the FAFSA Tab in EDExpress will take you to FAA Access Application Entry
 - All application and correction entry will be done in FAA Access





Access through EDExpress

- Global Setup
- Store FAA's stable data
- Optional
- Utilizing Embedded Browser Technology
- Stored data turns to asterisks for security/but updatable







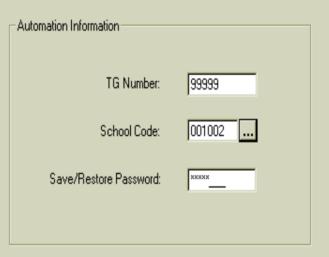
FAA Access PIN Authentication and Automation Information



We need some personal information and the PIN we mailed to you. You must provide this information to access your U.S. Department of Education information through the Internet. Please answer the following questions and select Submit below.

Since your PIN can be used to retrieve personal information about you and to sign documents, you must not share or disclose the PIN to others. By using your PIN, you agree that it has not been compromised -- no one besides you knows it.







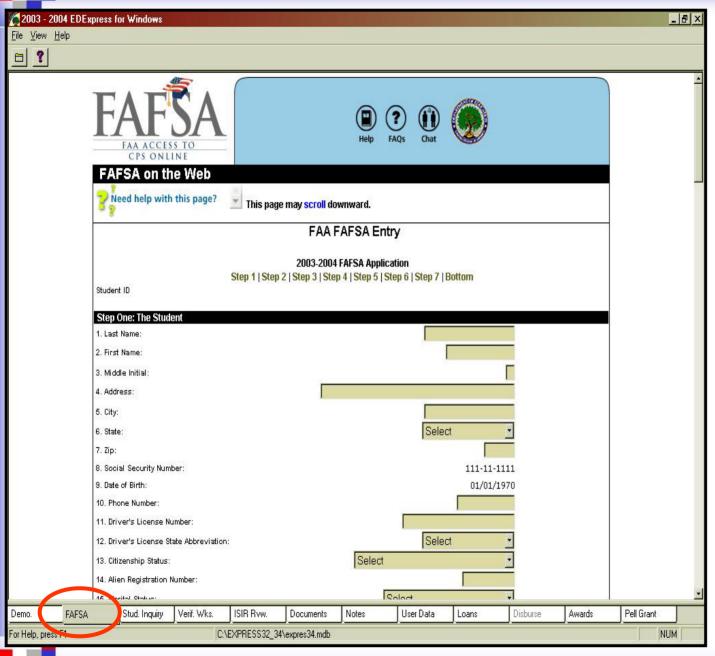
Cancel

Automated Login Process from EDExpress Setup

X

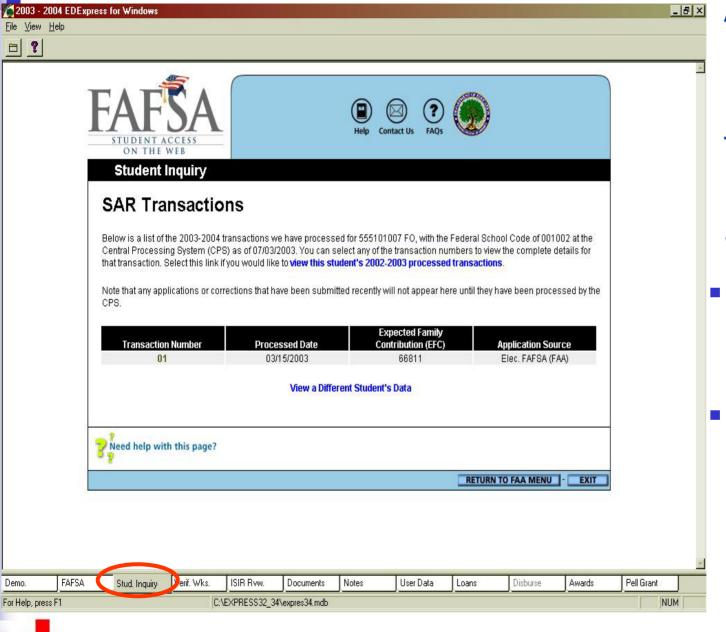
- Pre-fill with "stored" stable data from setup
- Just Add PIN





FAA Access Entry from within EDExpress

- From FAFSA Tab
- Takes you directly to FAA FAFSA Entry



Automated Login Process from EDExpress Setup

- From
 Student
 Inquiry Tab
- Takes you directly to SAR Transactions



EDExpress Application Processing

- Application Processing functionality still available in EDExpress
 - ISIR Import/ISIR print
 - ISIR Review tab
 - List-processed ISIRs
 - NSLDS Print, File Format/External Export
 - Import ISIR to Pell and DL Modules





ISIR Request



ISIR Request

- New feature in FAA Access to CPS
 Online allows users to request ISIRs
 from CPS
- Destinations have option to continue receiving all ISIRs automatically or receiving only the ISIRs they request
- ISIR Request will be used for Duplicate, Year to Date and Federal Data Requests

ISIR Request: Enrollment



- ISIR delivery method option provided on SAIG Enrollment Web under the CPS Service
- Default is automatic daily receipt (like current system)
- DPA may change option at any time
- Users who select automatic daily receipt can also request ISIRs at any time

☑ Central Processing System	
Information about your organization	
For which school do you want this DPA's destination point to submit data with the Central Processing System (CPS) and/or the Pell Gra	
System? Federal School Code:	E89033
For which award years?	2004-2005
Is this destination point to provide all CPS services for the school selected?	Yes ⊙ No ○
Is this destination point to provide service for Initial Applications for the school selected?*	Yes @ No @
*Data from initial FAFSA applications can come from two different destination point point to update. SAIG will provide a warning at the end of this transaction if you are a service from another destination point. You will then have an opportunity to change y	attempting to take this
Select the destination point:	
Initial FAFSA applications destination point 1Initial FAFSA applications destination point 2	TG80694
s this destination point to provide service for Corrections (FAFSA corrections) for the school selected?	Yes 🦲 No 🤼
This service is currently provided by	TG80694
s this destination point to receive ISIRs for the school selected?	Yes 🥌 No 🥌



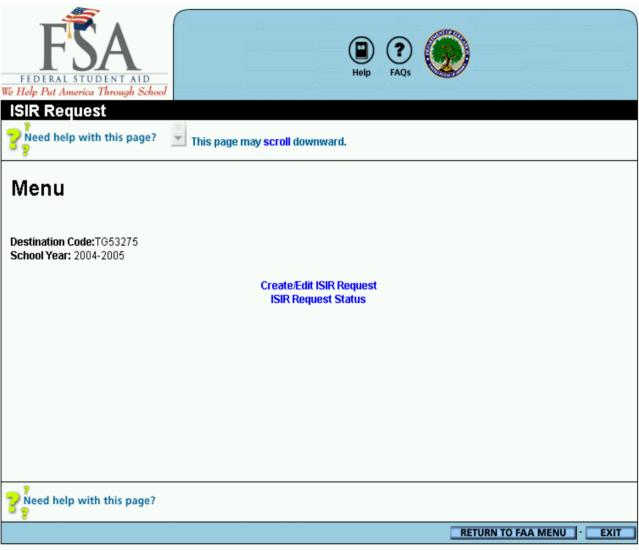


Two options available on ISIR Request menu:

Electronic Access Conference

San Diego, California New Orleans, Louisiana

- Create/EditRequest
- CheckRequestStatus







ISIR Request: Selection Criteria

- SSN/Name ID

 (manually enter or provide SSN file)
- School code
- Transaction number: first, last, all, specific, or greater than X
- Eligibility status
- Veteran status

- Verification status
- Dependency status
- Grade level
- EFC range
- Date Range for process date, receipt date, or date completed
- Combination of these fields



ISIR Request: Selection Criteria

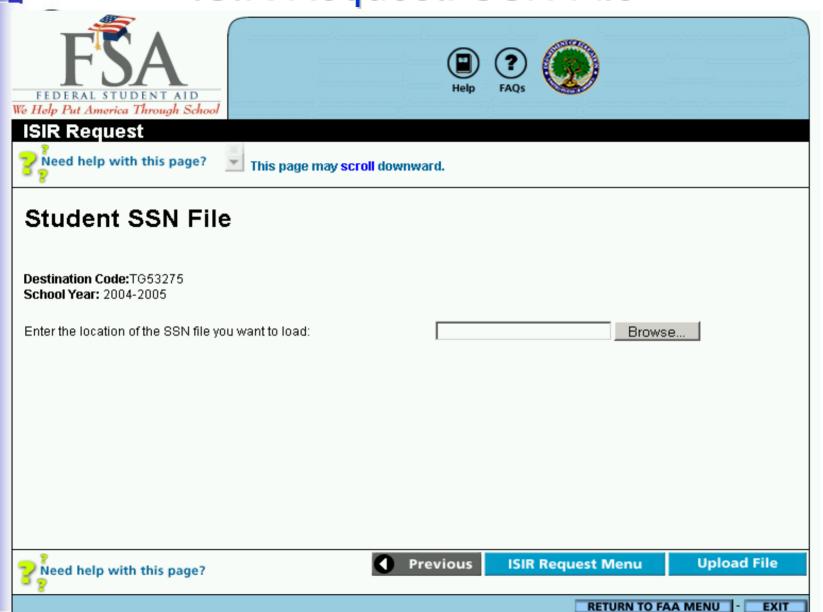




Grade Level:	☐ First year nev ☐ First year atte ☐ Second year ☐ Third year ☐ Fourth year ☐ Fifth year or m ☐ First year grac ☐ Continuing gr	nded before nore undergraduate duate
Over what EFC range would you like the ISIRs?		
Starting EFC:		
Ending EFC:		
Which date should be used to select on:	Processed Dat	te 🔻
Over what date range would you like the ISIRs? Enter the date in mmddyyy format. For example, 01012003.		
From: 01012004		
To: 03012004		
Date to start Execution: Note: Leave this date blank for the request to processed after the next CPS Compute.	03022004	
Need help with this page?	ISIR Request Menu	Review Request
- 4	RETUR	N TO FAA MENU - EXIT

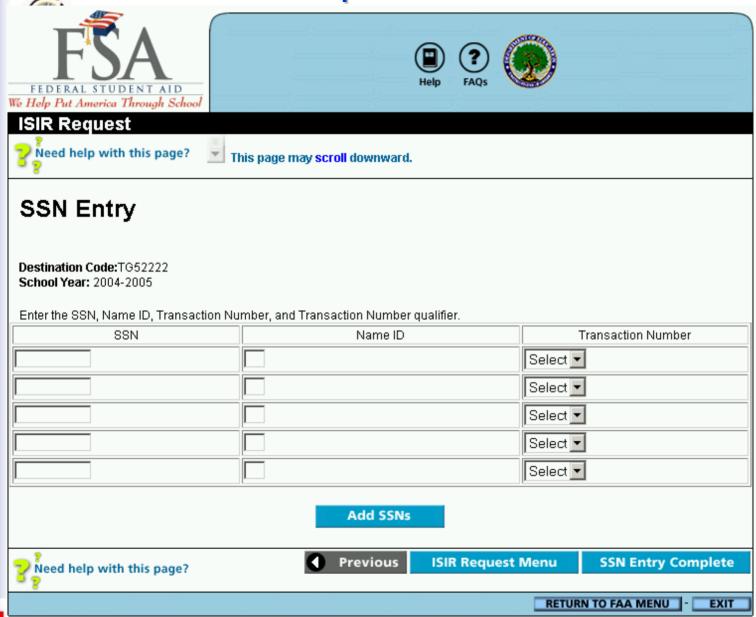


ISIR Request: SSN File

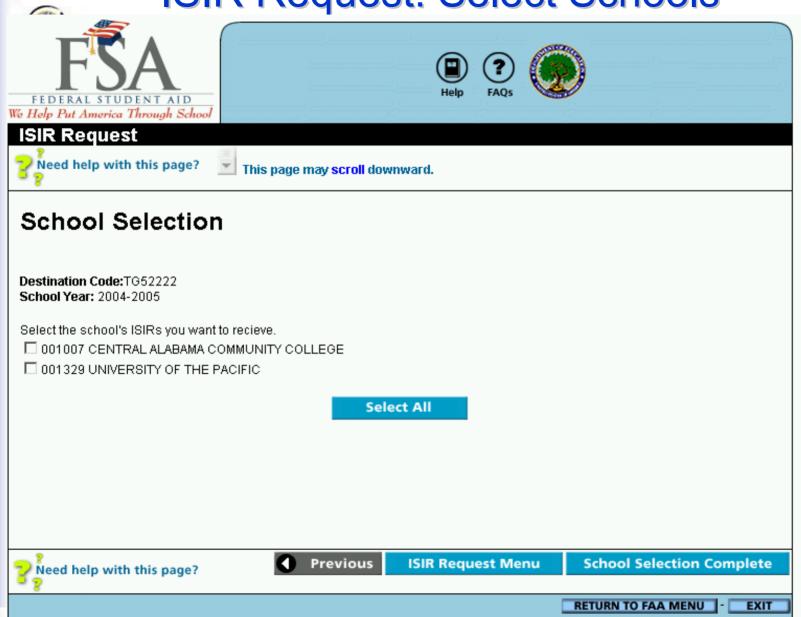




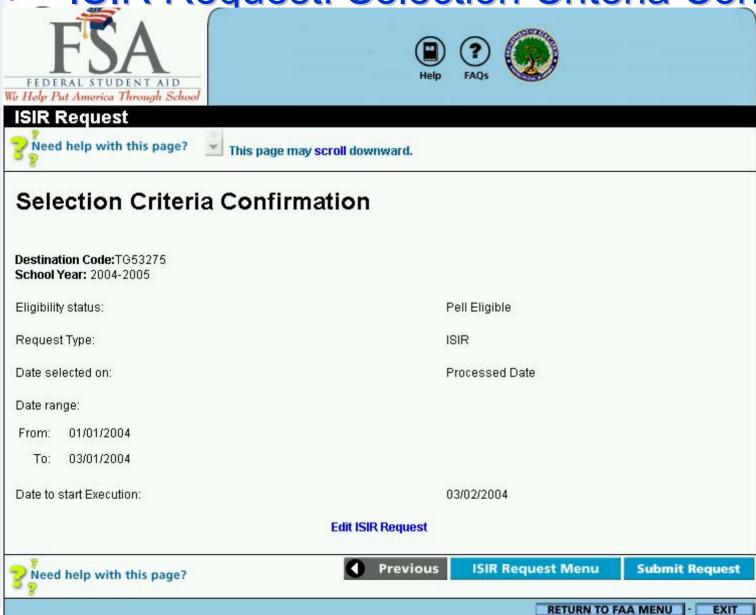
ISIR Request: Enter SSNs



ISIR Request: Select Schools

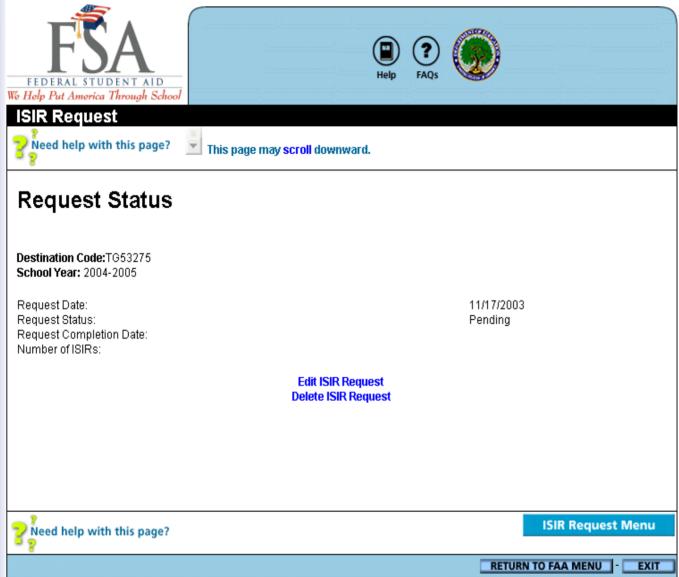


ISIR Request: Selection Criteria Confirmation



EXIT

ISIR Request: Check Request Status



- Request Status
 - Pending
 - In Progress
 - Complete





ISIR Request: Query Requirements

- Queries can be set up to run following the next CPS compute or at a future date
- Query must be completed before next query can be submitted
- Last query entered is displayed when user returns to ISIR Request
- No limit on number of times an ISIR is requested





ISIR Request: Query Results

 As queries run, files of requested ISIRs generated

- Files loaded to SAIG mailboxes in ISRF05OP message class
- Files of requested ISIRs must be retrieved within 14 calendar days





"Pushed" ISIRs

- Certain ISIRs automatically "pushed" regardless of option selected by institution
 - EFC changes
 - SAR C Code changes
 - System-generated transactions (NSLDS post-screening, DHS automated secondary confirmation, reprocessing, etc.)





School Responsibilities

 Retrieve and review all of the ISIRs that are automatically pushed to you

 Review the ISIRs for all of the students who have enrolled at your school





Additional Information and Resources

FAA Access to CPS Online URL:

fafsa.ed.gov/FAA/faa.htm

SAIG Enrollment URL:

fsawebenroll.ed.gov

- 2004-2005 Implementation dates
 - 10/26/2003 SAIG Enrollment
 - 12/7/2003 FOTW/FAA Access Demo Site
 - 1/1/2004 FAA Access to CPS Online





Demo Site for FAFSA on the Web and FAA Access

- Purpose: For FAA's to learn the new site before it's live and to train staff
- fafsademo.test.ed.gov

– User Name: eddemo

Password: fafsatest

- Documented in the 2004-2005 CPS Test System User Guide
 - fsadownload.ed.gov/CPS TestSys0405.htm



Welcome to the Department of Education's CPS Web Applications Demo System

This Web site is brought to you as part of the U.S. Department of Education's efforts to make its processing systems available to the financial aid community in a demonstration environment. This will allow users to become familiarized with the CPS Web Applications products available to federal financial aid applicants. This site offers all the functionality features of the production site.

However, 2001-2002 applications are not available on the Demo system. The submitted applications are not processed and the data is deleted daily from the demo server. Processes that depend on historical data such as renewal applications, correction applications, SAR duplicate requests, application status check and electronic signature submittals have been assigned an assortment of preloaded test data. These student IDs and PINs are given **below**.

Printed signature pages include a 'test sample' watermark and should **NOT** be mailed to the processor. The demo signature page is **NOT** accepted or processed. Also, an estimated EFC is **NOT** calculated after an application is submitted. The EFC value is always 99999 for any test case on the fafsademo site.

Preloaded Test Data

2002 - 2003 Renewal FAFSA on the Web

Test Case	SSN	Name ID	DOB	PIN	Dependency Model
1	393-04-0005	DA	08/21/1980	1681	Dependent
2	593-04-0011	MO	08/21/1980	1271	Dependent
3	200-10-4101	FI	05/05/1980	1188	Dependent
4	493-04-0008	SM	07/22/1977	1818	Independent
5	265-60-1501	FA	08/25/1977	1934	Independent
6	293-04-0039	SM	08/21/1965	8820	Independent

2002 - 2003 FAFSA Corrections on the Web,
Duplicate SAR Request, Status Check and Electronic Signatures

Test Case	SSN	Name ID	DOB	Transaction Number	PIN	Dependency Model
1	555-11-4004	SM	02/151990	01	1337	Dependent
2	400-30-4204	BI	01/01/1981	01	1941	Dependent
3	400-30-4414	AP	08/21/1982	01	2319	Dependent
4	555-01-0014	ED	02/15/1990	01	1091	Independent
5	445-01-0060	RO	09/01/1971	01	2312	Independent
6	265-60-1501	FA	08/25/1979	01	1711	Independent

Continue





Technical Assistance

We appreciate your feedback and comments.

CPS/WAN Technical Support

can be reached at:

Phone: 1-800-330-5947

Fax: 319-665-7662

E-mail: cpswan@ncs.com





Questions and Comments

- What Would You Like To See In The Future?
- Need more information while at the conference?
 - Come to the PC Lab for assistance with
 - FAFSA on the Web
 - FAA Access to CPS Online
 - SAIG Enrollment
 - Attend Hands-on sessions
 - 4 ISIR Datamart
 - 5 FAA Access to CPS Online

